

EXCELLENCE

IN PROJECT DEVELOPMENT & FINANCE





POWERFUL

LEGAL SERVICES THAT FUEL OPPORTUNITY

OUR PROJECT DEVELOPMENT AND FINANCE TEAM

Putting together an infrastructure project can feel like assembling a complex jigsaw puzzle. Our lawyers work side by side with our clients to build strong projects piece by piece. Because our clients often involve us right from the inception of a project, we are uniquely positioned to anticipate the full scope of our clients' business goals. Our extensive experience developing, financing, and buying and selling projects also allows us to step in at any stage of a project's life-cycle to help complete the development of a facility, a financing, sale, or other transaction. We tailor each team to seamlessly coordinate all of the pieces of the project puzzle, delivering comprehensive coverage of environmental, regulatory, real estate and transactional concerns.

STRATEGIC TRANSACTIONS

Our team works to satisfy our clients' strategic goals and advises investors, lenders, service providers and other project stakeholders in all types of infrastructure development and financing transactions including:

- Entity Selection and Formation
- Tax Review and Considerations
- Partnering and Joint Ventures
- Auction Processes
- Acquisition and Divestiture Transactions
- Equity Financings
- Tax Credit Monetization
- Construction and Term Debt Financing
- Single-Project and Portfolio Lending
- Master Limited Partnerships
- Financial Swaps and Hedges

DEVELOPMENT CONTRACTS

We have broad experience in all pieces of a project life cycle and regularly assist clients in the negotiation and implementation of:

- Equipment Supply Agreements
- Fuel Supply Contracts
- Utility Power Purchase Agreements
- Corporate, Pre-Paid, and other Non-Traditional Power Purchase Agreements
- Operation and Maintenance Agreements
- Shared Facilities Arrangements
- Interconnection and Transmission Agreements
- Gathering, Processing, and Transportation Agreements
- Product Sale and Marketing

EPC CONTRACTS

Holland & Hart brings a wealth of experience representing both owner and contractor clients in the negotiation of:

- Complex Engineering, Procurement, and Construction Agreements (EPC) for Solar, Wind, and Other Generation Projects
- EPC Contracts for the Electricity Industry
- EPC Contracts for Mining, Oil & Gas, and Manufacturing Clients

ENVIRONMENTAL

Our nationally recognized environmental attorneys provide comprehensive environmental compliance services including:

- Environmental Site Assessments
- Permits and Approvals on Private and Public Lands
- Protected Species Authorizations
- Climate Change Impacts Analysis
- M&A and Financing Transaction Diligence and Opinions

REGULATORY

Our team delivers targeted, practical advice and advocacy on virtually all aspects of public utility regulation including representing our clients before state public utility commissions, the FERC, and state legislatures in connection with:

- PURPA Compliance and Avoided Costs
- PUHCA Compliance
- Federal Power Act Compliance
- Utility Resource Planning and Competitive Bidding
- Rate and Tariff Issues

LAND USE & ACQUISITION

Our real estate attorneys assist our clients with every aspect of securing strategic site control including:

- Title Examination
- Easements and Rights-of-Way
- Land Use, Zoning, and Subdivision Approvals
- Private and Public Land/Resource Leases
- Surface Use Agreements

EXPERT CAPABILITIES

As a full service firm, we can support every aspect of your business, calling on additional experts when you need them, including:

- General Corporate
- Federal, State, and Local Tax
- Commercial Contracts
- Litigation
- Capital Markets
- Workplace Safety/Emergency Response
- Labor and Employment
- Employee Benefits

• Recognized as "Top Women in Energy" by the Denver Business Journal, leading Denver's energy industry since 2015

• Recognized by US News Best Lawyers® Best Law Firms for Energy Law



ABOUT THE FIRM

Founded in 1947, Holland & Hart is a full-service Am Law 200 firm with offices in eight states and in Washington, D.C. We deliver integrated legal solutions to regional, national, and international clients of all sizes in a diverse range of industries. For more information, visit www.hollandhart.com or on Twitter: @HollandHart.

Holland & Hart's attorneys have consistently been recognized by leading national and international peer and industry review organizations for innovation and dedication to the practice of law. From start-ups to Fortune 500 companies, we serve clients in a diverse range of industries from energy and resources, to food and beverage, to technology, communications, media, and more.

RECOGNITION

- 77 attorneys and 33 of the firm's practice areas (by market) recognized by *Chambers USA* 2019
- 175 attorneys and 18 "Lawyers of the Year" named by *The Best Lawyers in America*® 2019
- 61 attorneys named to the 2018 Super Lawyers or Rising Stars lists by *Mountain States Super Lawyers*®
- 51 attorneys named to the 2019 Super Lawyers or Rising Stars lists by *Colorado Super Lawyers*®
- One of 41 firms "Mansfield Certified" by Diversity Lab
- For the 8th consecutive year, named to BTI Consulting Group's list of *BTI Most Recommended Law Firms* 2018 by corporate counsel
- Named one of the 60 Best Law Firms for Women by *Working Mother* 2018 for the 8th time
- Gold Standard Certification by the Women in Law Empowerment Forum for eight consecutive years, 2011-2018
- Recipient of the 2017 Inclusiveness@Work Award for a Law Firm/Legal Department by the Center for Legal Inclusiveness, that recognizes organizations dedicated to advancing diversity and creating inclusive workplace cultures

HOLLAND & HART LLP

Alaska
Colorado
Idaho

Montana
Nevada
New Mexico

Utah
Washington, D.C.
Wyoming

