



Jason Mattie

Associate

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Jason provides high-net-worth individuals and families with comprehensive estate planning and wealth transfer solutions.

PRACTICES

Private Client
Trust and Estate Planning and
Administration
Family Office and Trust Companies

EDUCATION

University of Colorado Law School, J.D.,
2022

Colorado Law Review Vol. 93,
Production Editor

Tufts University, B.A., 2013

BAR ADMISSIONS

Colorado

Jason works closely with clients and their advisors to design sophisticated estate and wealth transfer plans that balance tax efficiency with personal values and financial goals. He has significant experience in estate and trust administration, trust modification and decanting, charitable planning, and business succession planning.

Prior to joining Holland & Hart, Jason practiced in the Private Client group as an associate attorney at Taft in Denver.

EXPERIENCE

- Estate, gift, and generation-skipping transfer tax planning
- Testamentary estate planning, including wills, revocable trusts, powers of attorney, and asset titling
- Irrevocable trust planning including intentionally defective irrevocable trusts (IDITs), dynasty trusts, grantor trusts, grantor retained annuity trusts (GRATs), qualified personal residence trusts (QPRTs), and irrevocable life insurance trusts (ILITs)
- Complex trust and estate administration
- Business succession planning
- Income tax planning
- Charitable planning

PROFESSIONAL AND CIVIC AFFILIATIONS

- Rocky Mountain Estate Planning Council, Member
- American Bar Association, Member
- Colorado Bar Association, Member
- Denver Bar Association, Member
- Colorado LGBT Bar Association, Member