## Holland & Hart



#### **PRACTICES**

Corporate
Mergers and Acquisitions

#### **INDUSTRIES**

Energy and Resources Renewable Energy and Storage Conventional Power Data Centers

#### **EDUCATION**

Tulane University Law School, J.D., 2022 magna cum laude
Tulane Law Review, Senior Associate
Editor
Dean's Advisory Committee
HNBA Moot Court Team

Texas A&M University, M.S., Finance, 2016

Texas A&M University, B.B.A, Accounting, 2016 cum laude

#### **BAR ADMISSIONS**

Texas Colorado

#### **COURT ADMISSIONS**

U.S. District Court for the District of Colorado

# Alyssa McCain

Associate

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Alyssa offers guidance to clients on a variety of energy and infrastructure projects throughout the lifecycle of a project, from early-stage development, financing, to acquisition and divestiture.

With a passion for sustainability and innovation, Alyssa is dedicated to helping clients in the oil and gas, biofuel, solar, wind, conventional power, and data center sectors navigate the complex legal landscape of energy and infrastructure projects. She helps data center developers and operators pursue sustainable growth by supporting the drafting of renewable energy partnership agreements and helping clients address legal considerations to operationalize integrated clean energy solutions. Leveraging her project experience background, she assists her clients in negotiating their project development agreements and construction contracts and helps facilitate their solutions and goals. She is experienced in representing clients in their asset and company acquisitions, project financing and development, and carbon capture transactions. Alyssa also assists companies on general corporate matters in connection with mergers and acquisitions and other commercial transactions.

Prior to joining Holland & Hart, Alyssa worked as an associate at Baker Botts LLP in Texas, primarily assisting domestic and international clients on a range of energy-related matters. She also worked at an Am Law 200 firm as an associate in the energy projects group. Prior to law school, Alyssa was a financial analyst at a multinational energy company where she focused on upstream oil and gas transactions.

#### **EXPERIENCE**

## **Project Development & Finance**

#### **Project Contracts**

- Development Services Agreements
- Balance of Plant Contracts
- Engineering, Procurement and Construction Agreements
- Equipment Supply Agreements
- Power Purchase Agreements:
  - o Distributed Generation, C&I, and Utility Scale
- Battery Storage Agreements
- Operation and Maintenance Agreements



- Shared Facilities Arrangements
- Data center development and construction contract documentation

## Project Finance and Strategic Transactions

- Membership Interest Purchase Agreements
- Asset Purchase Agreements
- Mergers and Acquisitions
- Tax Equity Financing
- Construction and Term Debt Financing
- Data center portfolio acquisition and divestiture documentation

#### **CLIENT RESULTS**

## **Mergers and Acquisitions**

Represented a Florida-based energy supplier in its acquisition of a development-stage 175 MW battery energy storage system (BESS) project located in Texas

Represented Barrick Mining Corporation, through its subsidiary Barrick Gold U.S. Inc., in the \$1B cash sale of its 50% interest in the Donlin Gold project to affiliates of Paulson Advisors LLC and NOVAGOLD Resources Inc.

## **Project Development**

Represented an owner and operator of numerous wind, solar, and energy storage projects across the nation in its negotiations for the construction of a 200 MW wind farm in Indiana.

Represented Clearway Renewable Energy in the negotiation of an Engineering, Procurement and Construction Agreement for the construction of four Battery Energy Storage Systems (BESS) in Utah.

Represented a leading renewable energy developer-owner-operator in the negotiation of an Engineering, Procurement and Construction Agreement with a leading contractor in renewable energy construction, for the construction of a solar project, a 125 MWac photovoltaic solar electric generating facility to be located in Oklahoma.

Represented one of the largest owners of clean energy generation assets in the US in the negotiation of an engineering, procurement and construction agreement for its 199 MW BESS project in Colorado.

Represented a leading utility-scale solar and energy storage development company in the sale of a 100 MWac development stage solar photovoltaic electric generator project with a MISO interconnection position.

Represented one of the largest owners of clean energy generation assets in the US in the negotiation of an engineering, procurement and construction agreement for its 92 MW / 552 MWh BESS project in



California.

## **Renewable Energy Industry**

Represented a leading renewable energy developer-owner-operator in its negotiation of an Engineering, Procurement and Construction Agreement for a transmission line to connect a solar project in California.

Represented a leading renewable energy developer-owner-operator in its negotiation and drafting of a fixed price Balance of Plant and Turbine Installation Agreement for a wind-powered electric generation facility to be located in California.

Represented an established leader in clean energy in a portfolio financing of its solar project located in Colorado.

Represented Redeux Energy Partners LLC, a leading utility-scale solar and energy storage development company, in a \$30M revolving letter of credit facility with Macquarie Group.

#### PROFESSIONAL AND CIVIC AFFILIATIONS

- Colorado Lawyers Committee Young Lawyers Division, Board Member, 2025
- Colorado Lawyers Committee, Education Task Force Member, 2024-Present
- Denver Bar Association, Member, 2024-Present
- Colorado Bar Association, Member, 2024-Present
- WRISE (Women in Renewable Industries and Sustainable Energy)
   Colorado, Member, 2024-Present
- Hispanic Bar Association, Member, 2022-Present
- Tulane Law Review Alumni Association, At Large Board Member, 2023-Present