

PRACTICES

Private Client Trust and Estate Planning and Administration Tax-Exempt and Nonprofit Organizations Family Office and Trust Companies

EDUCATION

Northwestern University School of Law, J.D., 2014 *cum laude* Dean's List

Brigham Young University, B.S., 2011 magna cum laude Dean's List

BAR ADMISSIONS

Utah

Adrienne Jack

Associate

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Adrienne assists high net worth families in maximizing and preserving their wealth using tax efficient strategies.

Adrienne helps clients understand the importance of proactive planning to preserve and protect private wealth and works closely with clients to identify wealth transfer goals and develop tailored estate plans designed to minimize tax exposure. She provides nuanced insight on managing and minimizing tax liability, including planned giving, gift taxation, and establishing charitable trusts.

Prior to joining Holland & Hart, Adrienne served as Vice President of Legal Product with SixFifty at Wilson Sonsini Goodrich & Rosati where she focused on leveraging technology to serve her clients efficiently and was an associate at two full-service law firms in Salt Lake City and Washington, DC.

EXPERIENCE

Wealth Transfer Planning

- Estate, gift, and generation-skipping transfer tax planning
- Irrevocable trust planning
- Business succession planning
- Private trust companies

Estate Planning

- Wills and revocable trusts
- Powers of attorney and living wills
- Asset titling and customized beneficiary designation
- Limited liability companies

Estate and Trust Administration

- Trustee succession issues
- Distributions to beneficiaries

SPEAKING ENGAGEMENTS

"Asset Protection Trusts," *Holland & Hart's 2022 Utah Tax Conference*, 11/14/2022

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