Holland & Hart

PRACTICES

Private Client
Trust, Estate, Business Succession Planning, and Administration
Tax-Exempt and Nonprofit Organizations
Private Trust Companies

EDUCATION

Washington & Lee University Law School, J.D., 2000
cum laude

Brigham Young University, B.A., 1997

BAR ADMISSIONS

Utah

COURT ADMISSIONS

Federal District Court for the District of Utah
U.S. Tax Court

Brent Andrewsen

Partner

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Brent serves as a trusted advisor to his clients, both individuals and organizations, in all aspects of charitable planning, wealth management, and business planning.

His practice focuses on nonprofit and tax-exempt organizations, assisting them with their board governance, qualification and maintenance of exempt status, and legal audits when necessary. Additionally, Brent offers clients sophisticated estate planning and tax-efficient strategies to manage their wealth and reduce their potential tax liabilities.

Brent often assists clients in a general counsel role, advising on a variety of legal needs, including tax planning, integration of estate plans, and charitable wishes. He counsels clients on business matters and helps them form various business entities and transactions.

Prior to joining Holland & Hart, Brent was a shareholder and previous chairman at Kirton McConkie.

EXPERIENCE

Estate Planning

- Estate, gift and generation-skipping transfer tax planning
- Charitable Trusts
- Family Entities
- Irrevocable Life Insurance Trusts
- Estate Administration
- Trust Administration
- Business succession planning

Nonprofit and Public Charities

- Formation, Organization, and Qualification with the IRS
- Creation and Implementation of charitable giving strategies
- Donation of complex assets to charities such as closely held business interests, real estate, etc.
- Charitable grant-making, including grants to foreign NGOs
- Religious organizations
- Charitable solicitation
- Formation, organization, and qualification with the Utah Department

of Insurance for Utah nonprofit captive insurance companies owned and operated by governmental entities

SPEAKING ENGAGEMENTS

"Nonprofits and Tax-Exempt Organizations," *Holland & Hart's 2022 Utah Tax Conference*, November 14, 2023

"Donations of Real Estate and Use of Donor Advised Funds," *Sponsored by the Community Foundation of Utah*, September 2021

"Legal Framework: Nonprofit Compliance," *Utah Nonprofit Association Annual Certification Program*, October 2016-2018, 2020; July 2021

"Charitable Planning and Donor Advised Funds," *Utah State Bar, Tax Section*, May 2021

"Values Based Philanthropy: Conversations with Clients," *Sponsored by the Community Foundation of Utah*, February 2021

"Charitable Giving with Complex Assets," *Salt Lake Estate Planning Council*, May 2019

RECOGNITION

- *Chambers High Net Worth (HNW) Guide:* Private Wealth Law - Utah, 2019-2022
- *The Best Lawyers in America*©: Trusts and Estates, 2013-2023; Non-Profit/Charities, 2015-2023; Corporate Law, 2016-2023
- Martindale-Hubbell®, AV Preeminent® Rating
- *Utah Business Magazine*, Utah Legal Elite, Non-Profit, 2013-2015, 2020; Estate Planning, 2009-2012, 2017-2022
- Mountain States Super Lawyers® Rising Stars, Non-Profits, 2012-2013; Estate Planning and Probate, 2008, 2011-2012
- *Utah Business Magazine,* 40 Under 40 Rising Star, 2012

PROFESSIONAL AND CIVIC AFFILIATIONS

- Utah Bar Association, Nonprofit Section, Program Chair, 2008; Member
- American Bar Associate, Member, Tax Section, Exempt Organizations Subcommittee, 2006-present
- Utah Nonprofit Association, Board of Directors, 2013-2019
- Salt Lake Estate Planning Council, Member, 2005-present
- Community Foundation of Utah, Board of Directors, 2009-2017; General Counsel, 2017-present
- National Planned Giving Council, Salt Lake Chapter, Chair, 2010-present
- Utah Planned Giving Roundtable, Member, 2005-present