



Kate Percy

Associate

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Kate focuses her practice on estate and wealth transfer planning for high net worth individuals and families.

Kate helps her clients achieve their personal, financial, and tax planning goals. She regularly advises clients on the development and implementation of tax-efficient strategies for the management and transfer of private wealth.

Prior to joining Holland & Hart, Kate was a Business and Real Estate attorney at Sherman & Howard.

PRACTICES

Private Client
Trust, Estate, Business Succession
Planning, and Administration
Family Office and Trust Companies

EDUCATION

University of Colorado Law School, J.D.,
2016

University of Colorado, B.S in Business
Administration-Finance, 2013

BAR ADMISSIONS

Colorado

RECOGNITION

- *Best Lawyers: Ones to Watch in America*®, Trusts and Estates, 2023, 2024
- *Best Lawyers: Ones to Watch in America*®, Tax Law, 2024

PROFESSIONAL AND CIVIC AFFILIATIONS

- American Bar Association, Member
- Colorado Bar Association, Member
- Gals Who Give, Committee Member