Holland & Hart

Leah Neumann

Associate

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PRACTICES

Securities and Capital Markets
Corporate
Funds and Investment Management

INDUSTRIES

Oil and Gas

EDUCATION

University of Colorado Law School, J.D., 2017

University of Colorado, Leeds School of Business, B.S.B.A. Finance and Accounting, 2011

BAR ADMISSIONS

Colorado

Leah advises private and public companies and institutional investors on a range of matters including debt and equity capital markets transactions, private securities offerings, fund investments, securities compliance, and corporate governance.

She advises companies at all stages of growth, helping them successfully raise capital, complete investments, and comply with regulatory requirements. She offers pragmatic and strategic counsel to clients while advising on a variety of corporate transactions by developing close working relationships with clients to understand their unique business challenges and opportunities.

Prior to joining Holland & Hart, Leah worked in the Securities Division at Goldman Sachs & Co.

EXPERIENCE

Securities and Capital Markets:

- Debt and equity registered offerings
- At-the-market (ATM) offerings
- Initial public offerings (IPOs) and de-SPAC transactions
- Secondary offerings and Follow-on offerings
- Private placements, including PIPE transactions
- Securities law compliance and governance
- Proxy contests
- Financial reporting and disclosure
- NYSE and NASDAQ listing advice
- Corporate governance
- Seed and venture capital financings

Finance:

- Term and revolving credit facilities, representing borrowers
- Debt offerings in the capital markets and private debt transactions, representing borrowers

Fund Formation and Advisor Compliance:

- Fund formation
- Manager and institutional investor representation

CLIENT RESULTS

Securities and Capital Markets Experience

DCP Midstream, LP, in connection with:

- Its underwritten offering of $150 million of 7.875% Series B Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units;
- Its underwritten offering of $100 million of 7.95% Series C Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units;
- Its $750 million at-the-market offering;
- The issuance by DCP Midstream Operating, LP of $500 million aggregate principal amount of senior notes, and its subsequent follow-on issuance of $325 million aggregate principal amount of senior notes, and related redemption of outstanding senior notes;
- The issuance by DCP Midstream Operating, LP of $600 million aggregate principal amount of senior notes;
- The issuance by DCP Midstream Operating, LP of $500 million aggregate principal amount of its senior notes; and
- The issuance by DCP Midstream Operating, LP of $400 million aggregate principal amount of its senior notes.

SM Energy Company, in connection with its:

- Issuance of $500 million aggregate principal amount of senior notes, and related tender offer and redemption of outstanding senior notes;
- Issuance of $400 million aggregate principal amount of senior notes, and related tender offer and redemption of outstanding senior notes;
- Exchange offer for outstanding senior unsecured notes for new senior secured second lien notes, resulting in a reduction of the company's total indebtedness by $272 million; and
- $2.5 billion senior secured revolving credit facility from a syndicate of banks.

A bank holding company in connection with its:

- Issuance of $200 million aggregate principal amount of fixed-to-fixed rate subordinated notes; and
- Issuance of $110 million aggregate principal amount of fixed-to-fixed rate subordinated notes.

Emerging Growth and Venture Capital

IMA Financial Group, Inc. an insurance brokerage firm, in connection with the spin off and Series Seed preferred equity financing of Highwing, Inc., an insurance tech software company, and subsequent series financings of Highwing, Inc.

An investment company in connection with its lead investment of $17 million in the Series A preferred equity financing of a shared electric vehicle service.

Mergers, Acquisitions, and Strategic Transactions

A registered investment advisor in connection with its acquisitions of other registered investment advisors.

TalentReef in its acquisition by Mitratech.

A managed security services provider in connection with its acquisition for approximately $40.8 million in cash and stock by Presidio.

Tax Guard in connection with its closing of a financial investment by Falfurrias Capital Partners.

Alianza, Inc. in its acquisition of CounterPath Corporation in a take-private acquisition.

Represented Caliber Midstream Partners, LLC in connection with its acquisition of the North Dakota assets previously owned by American Midstream Partners, LP.

PUBLICATIONS

"New Investment Adviser Marketing Rule Now in Effect," *Holland & Hart News Update*, November 8, 2022

"Proposed Reforms to Private Fund Adviser Regulation," *Holland & Hart News Update*, February 24, 2022

"SEC Proposes Limited Exemption for Individual "Finders"," *Holland & Hart News Update*, October 12, 2020

SPEAKING ENGAGEMENTS

"FUNDamentals: Telling Your Story - The Private Placement Memorandum," April 27, 2022

"FUNDamentals: Considerations for Family Offices," October 28, 2021

RECOGNITION

- *Best Lawyers: Ones to Watch® in America,* Corporate Governance and Compliance Law; Corporate Law; Securities / Capital Markets Law, 2026

PROFESSIONAL AND CIVIC AFFILIATIONS

- Leeds Alumni Mentorship Program, Mentor
- Denver Botanic Gardens, Volunteer