



Connie Federico

Estates and Wealth Transfer Specialist

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Connie has over 30 years of legal experience with both estate planning and wealth transfer matters.

Her experience includes assisting with drafting estate planning documents for Colorado, Utah and Wyoming clients, drafting wealth transfer documents and trust retitling documents, real estate retitling transactions, and managing client databases for estate planning documents.

PRACTICES

Trust, Estate, Business Succession
Planning, and Administration
Private Client
Private Trust Companies

EDUCATION

Adams State College, A.A.

EXPERIENCE

- Draft wills, trusts, powers of attorney, and other ancillary estate planning documents
- Draft wealth transfer documents
- Assistance with real estate matters
- Coordinate and assist with managing estate planning department documentation and database