



Chris Myers

Partner

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Chris assists emerging and public companies alike on a wide range of corporate transactions.

Chris counsels companies at all stages of growth, helping them successfully raise capital, complete acquisitions and divestitures, and comply with regulatory requirements. He also assists institutional investors in making private fund investments and counsels investment advisers in the formation and operation of private investment funds.

Prior to joining Holland & Hart, Chris was an associate in the Business and Finance Group at Ballard Spahr LLP where he practiced in the areas of securities, investment management, and mergers & acquisitions. He also has two years' experience as a securities regulator with both the California and Nevada Securities Divisions.

PRACTICES

Corporate
Securities and Capital Markets
Emerging Companies
Mergers and Acquisitions
Funds and Investment Management
International Services

EDUCATION

University of California, Los Angeles,
School of Law, LL.M., 2012

California Western School of Law, J.D.,
2011

with honors in Business Law

Recipient, Federal Income Tax Academic
Achievement Award and Accounting for
Lawyers Academic Achievement Award

University of Southern California, B.A.,
2006

BAR ADMISSIONS

Nevada
Texas
California

EXPERIENCE

Emerging Growth and Venture Capital Experience

Christopher has experience assisting clients on a wide range of corporate transactions including:

- Private equity investments
- Private placements
- Mergers and acquisitions
- Hedge fund formation
- Private equity fund formation
- Fund of funds formation
- Venture capital fund formation

Securities and Capital Markets Experience

Christopher assists public companies in all aspects of capital markets activity and compliance with federal and state securities laws:

- 1934 Securities Exchange Act
- 1933 Securities Act

CLIENT RESULTS

Emerging Growth and Venture Capital

Representation of wireless communication towers company in \$143 million acquisition of tower assets, including a geographically diverse group of more than 200 tower sites.*

Representation of investment adviser in the formation of a \$21 million family office fund.*

Representation of investment adviser in the formation of a \$20 million private fund.*

Representation of film production company in \$5 million private placement.*

Representation of investment funds in private equity, venture capital and fund of fund investments.

Mergers and Acquisitions

Representation of mining company in a \$2.2 billion merger transaction.

Representation of waste disposal company in stock and asset purchase acquisitions.*

Representation of timeshare resorts company in \$167.5 million acquisition of five vacation ownership resorts.*

Representation of timeshare resorts company in \$85 million acquisition of six vacation ownership resorts.*

Representation of buyer in \$5.2 billion acquisition of slot machine manufacturer. Representation of company in \$24 million sale of membership interests.*

Representation of insurance company in \$8.5 million sale of 51% equity stake.*

Securities and Capital Markets

Representation of oil and gas company in \$552 million offering of common stock.

Representation of oil and gas company in \$417 million offering of common stock.

Representation of underwriter in \$1.5 billion note offering.*

Representation of medical device manufacturer in \$25 million at-the-market offering.*

Representation of underwriter in \$100 million at-the-market offering by large-scale utility company.*

Representation of well-known seasoned issuers, accelerated filers, non-accelerated filers, and smaller reporting companies in all aspects of

reporting under the 1934 Securities Exchange Act.*

Representation of public reporting companies in proxy contests and associated litigation.

**Indicates a matter Chris worked on before joining Holland & Hart*

PUBLICATIONS

"New Investment Adviser Marketing Rule Now in Effect," *Holland & Hart News Update*, November 8, 2022

SPEAKING ENGAGEMENTS

"FUNDamentals: Carried Interest for Limited Partners," July 29, 2021

"FUNDamentals: A Mid-Market Guide to the Fund Formation Process," January 27, 2022

RECOGNITION

- *The Best Lawyers in America*®, Corporate Law, 2023, 2024
- *Nevada Business Magazine*, Top Rank Attorneys, 2023
- Mountain States Super Lawyers® Rising Stars, Securities & Corporate Finance, 2016-2024
- *Vegas Inc*, Top Lawyers, Up & Coming - Securities, 2020

PROFESSIONAL AND CIVIC AFFILIATIONS

- State Bar of California, Member
- State Bar of Nevada, Business Law Section, Member
- Nevada Investment Management Professionals, Member
- National Association of Public Pension Attorneys, Member