Holland & Hart



PRACTICES

Mergers and Acquisitions
Corporate
Emerging Companies

INDUSTRIES

Food, Beverage, and Consumer Products
Technology

EDUCATION

University of Denver Sturm College of Law, J.D., 2015

University of Colorado, Leeds School of Business, B.B.A., 2012
Finance Emphasis
Economics Minor

BAR ADMISSIONS

Colorado

Paige Coriden

Partner

555 17th Street, Suite 3200, Denver, CO 80202

P 303.295.8567

pmcoriden@hollandhart.com

Paige provides strategic advice to clients on a variety of complex corporate transactions.

Paige works with clients ranging from Fortune 500 companies to startups focused on growth. Her deal experience includes mergers and acquisitions, joint ventures and other combinations, and equity and debt financing. She provides valuable end-to-end strategic transactional support for companies in a range of industries including software and technology, business and financial services, food, beverage, and consumer products, healthcare, air medical and cybersecurity.

Paige also spent time at Molson Coors Beverage Company, Jeppesen Sanderson, and Northrop Grumman ES.

EXPERIENCE

Mergers and Acquisitions

- Strategic Acquisitions and Dispositions
- Private Equity Transactions
- Restructurings and Reorganizations
- Roll-up Transactions
- Exit Strategies
- Auction Processes
- Joint Venture Arrangements
- Healthcare System Mergers/Integration

Corporate Governance and Transactions

- Business Succession Planning
- Commercial Contracts
- Corporate Governance
- Counseling to Management and Boards of Directors
- Non-Profit Organizations

Emerging Growth and Venture Capital

- Formation
- Financing
- Mergers and Acquisitions

- Exit Strategies

CLIENT RESULTS

Software and Technology Industry Transactions

Represented Uplinq, Inc., a US-based FinTech company that offers AI-powered bookkeeping and tax solutions for small and medium-sized businesses, in the closing of its $10M Series A Preferred Financing.

Represented FINEOS Corporation, the global market leader in core systems for life, accident, and health insurance, in its acquisition of Limelight Health, a leading North American provider of quoting, rating, and underwriting solutions for group and voluntary employee benefits, for $75 million.

Represented Bow River Capital Software Growth Equity fund in its majority recapitalization of AbsenceSoft LLC and Altvia LLC.

Represented Bow River Capital Software Growth Equity (SGE) in its majority recapitalization of Fresnel Software Corporation d/b/a Vitruvi, a geospatial-based Construction Management software platform.

Represented Bow River Capital Software Growth Equity Fund and its portfolio company Xyleme Holdings, Inc., in its full-sale transaction of Xyleme to MadCap Software, Inc., a portfolio company of Battery Ventures.

Represented NICE Ltd., the world's leading provider of telephone voice recording, data security and surveillance solutions, in multiple strategic acquisitions.

Represented StorageCraft Technology Corporation, whose mission is to protect all data and ensure its constant availability, in its combination with Arcserve, the world's most experienced data and ransomware protection provider.

Represented Alianza, Inc., the full stack cloud communications platform for service providers, in its acquisition of CounterPath Corporation, a Vancouver-based provider of softphones, cloud meetings, and mobile UCaaS solutions.

Represented Haulynx, Inc. in its consummation of a strategic joint venture with a wholly owned subsidiary of U.S. Xpress Enterprises Inc.

Represented Webroot Inc. in its sale to Carbonite for $618.5 million.

Represented CyberGRX in its Series D financing.

Represented the Western Union Company in multiple investments, acquisitions, and dispositions.

Represented Gorilla Logic, LLC, a Boulder-based company, in its growth investment from Sverica Capital Management LP.

Represented Deep Space Systems, Inc. in connection with its acquisition by private equity firm AE Industrial Partners, LP.

Represented Optiv Security Inc. in its acquisition of Decision Lab, a big data, automation and orchestration services company.

Represented Optiv Security Inc. in its acquisition of Adaptive Communications, LLC, a New England-based provider of end-to-end cybersecurity solutions.

Represented Optiv Security Inc. in its acquisition of Conexsys, a Toronto-based security and networking solutions provider.

Represented Optiv Security Inc. in its acquisition of substantially all of the assets of Evantix GRC, LLC, a California-based provider of a SaaS application for managing third-party risk.

Represented Optiv Security Inc. in its acquisition of Communication Cable Company.

Represented HRSoft in the acquisition of CompTrak, a compensation management solution provider based in Toronto, Canada.

Represented ReadyTalk, Inc. in its sale to Premier Global Services, Inc.

Represented XponentL Data, a data products and artificial intelligence solutions provider, in is Acquisition by Genpact, a global advanced technology services and solutions company.

Consumer Products Industry Transactions

Represented Green Grass Foods, Inc. (dba nutpods), a leading brand in the better-for-you, non-dairy coffee creamer category, in its sale to MPearlRock

Represented Scott's Liquid Gold-Inc. in its acquisition of the the Biz and Dryel specialty laundry products from CR Brands, Inc.

Represented Scott's Liquid Gold-Inc. in its acquisition of the Prell®, Denorex® and Zincon® brands from Ultimark Products, Inc.

Energy and Resources Industry Transactions

Represented Renewable Energy Systems Americas Inc. in the sale of the Maverick Creek Wind Project (Maverick Project), an approximately 480 MW (AC) wind electric generating facility under development in Concho County, Texas, by Roaring Fork Wind, LLC (Roaring Fork), a joint venture between subsidiaries of Renewable Energy Systems Americas Inc. and Vestas Wind Systems A/S.

Represented Caliber Midstream Partners, LLC in a number of strategic transactions, including its acquisition of the North Dakota assets previously owned by American Midstream Partners, LP.

Represented Metrus Energy in multiple strategic transactions.

Construction, Development, and Operations Transactions

Represented Colas Inc. and related entities in multiple asset acquisitions and dispositions

Represented Delta Asphalt, Inc., a subsidiary of Colas Inc., in the sale of concrete assets, the acquisition of hot-mix asphalt, road construction and aggregates quarries and facilities, all in the State of Missouri.

Represented Contractors Equipment Center in $124 million sale of membership interests to H&E Equipment Services.

Represented Bison Innovative Products in its acquisition by Fibergrate Composite Structures Incorporated, a division of RPM International, Inc.

Other Experience

Represented PayneWest Insurance, Inc., in its merger with Marsh & McLennan Agency LLC.

Represented an exploration spacecraft systems engineering company in its sale to private equity fund buyer (price not disclosed).

Represented Sharp Shooter/Spectrum Venture, L.L.C. in the disposition of 100% of its membership interests to Magic Memories (USA) Ltd.

Represented Yampa Valley Medical Center integration into UCHealth system, valued at $230 million.

Represented Electrical Consultants Inc. in connection with the sale by current owners of a significant interest to a newly-formed Employee Stock Ownership Plan and Trust.

RECOGNITION

- *Chambers USA*, Corporate/M&A, Associates to Watch, 2022-2024; Up and Coming, 2025, 2026
- *Best Lawyers: Ones to Watch® in America*, Corporate Law, 2026, 2027; Corporate Governance and Compliance Law, 2023-2027; Mergers and Acquisitions, 2022-2027
- Legal 500 US City Elite - Denver, Corporate and M&A, 2026
- Colorado Super Lawyers® Rising Stars, Business/Corporate, 2024, 2025

PROFESSIONAL AND CIVIC AFFILIATIONS

- Colorado Bar Association, Member
- Rocky Mountain Alliance Children's Foundation, Board Member, 2017-2018; Member, 2016-2020
- Social Venture Partners Denver, Partner, 2018-2020
- Association for Corporate Growth, Leadership 20 Participant, Fall

2020

- University of Denver Sturm College of Law, Adjunct Professor, Corporate Drafting, 2021, 2022