



Kate Kalanick

Of Counsel

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Kate represents public and private companies in mergers and acquisitions, financings, securities offerings, and other business transactions, with an emphasis in the energy and infrastructure sectors.

She also counsels clients on a variety of corporate matters, including business formation, commercial contracts, corporate governance, organizational restructuring, and securities law compliance.

Before rejoining Holland & Hart, Kate served as senior in-house counsel for a retirement services provider. She also practiced as a corporate associate at Faegre Drinker Biddle & Reath before originally joining Holland & Hart in 2013.

PRACTICES

Corporate
Emerging Companies
Mergers and Acquisitions
Securities and Capital Markets

INDUSTRIES

Conventional Power
Energy and Resources

EDUCATION

University of Minnesota School of Law,
J.D., 2011
Concentration in Business Law
magna cum laude
National Association of Women Lawyers
Graduation Award
Articles Editor, *Journal of Law and Inequality*

Boston College, B.A., 2007
summa cum laude

BAR ADMISSIONS

Colorado

EXPERIENCE

Corporate Matters Experience

- Corporate Formation, Conversion, and Liquidation
- Commercial Contracts
- Governance and Compliance
- Mergers, Acquisitions, and Dispositions
- Debt and Equity Financings
- Reorganizations
- Securities Offerings

CLIENT RESULTS

Mergers and Acquisitions

Represented Votorantim Cementos North America, through certain subsidiaries, in its acquisition of substantially all the assets of United Materials LLC.

Represented Delta Asphalt, Inc., Apex Paving Co., and Ballou Pavement Solutions Inc., all subsidiaries of Colas Inc., in the sale of concrete assets, the acquisition of hot-mix asphalt, road construction and aggregates quarries and facilities, all in the State of Missouri.

Represented Electrical Consultants Inc. in the sale by current owners of a significant interest to a newly-formed Employee Stock Ownership Plan and Trust.

Represented ReadyTalk, Inc. in its sale to Premier Global Services, Inc.

Represented Sharp Shooter/Spectrum Venture, LLC in the disposition of 100% of its membership interests to Magic Memories (USA) Ltd.

Represented Holcim (USA) Inc. and affiliated entities in multiple asset dispositions in connection with the global merger of Holcim Ltd and Lafarge S.A.

Represented Duke Energy Florida, LLC in its acquisition of assets from Hardee Dydo Solar, LLC related to a planned solar power electric-generating facility, with an expected nameplate capacity of 74.9 megawatt (AC) being developed in Hardee County, Florida.

Emerging Growth and Venture Capital

Represented and IT solutions provider in its strategic investment in a technology consulting company.

Represented an organic sunscreen company in its Series A financing round.

Represented a venture capital firm in its equity investment in an early state food company.

Represented a biomedical artificial intelligence company in an equity financing and a subsequent debt financing.

Commercial Transactions

Represented a provider of veterinary and pet resort services in its negotiation of a supply agreement for veterinary equipment and testing.

Represented an electric power holding company in its negotiation of an electric vehicle joint development agreement.

Represented a data center provider in various acquisitions of high-end equipment from third-party vendors.

Represented a nutritional supplement company in the negotiation of its manufacturing supply agreement.

Represented a mattress manufacturer in the negotiation of its retailer agreement with a mattress distributor.

PROFESSIONAL AND CIVIC AFFILIATIONS

- Denver Bar Association, Member
- Colorado Bar Association, Member
- Impact Denver, Denver Metro Chamber Leadership Foundation, Class of 2016