Holland & Hart



Gregory Lindley

Senior Counsel

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Greg utilizes a practical approach to advise and assist a wide range of clients in various corporate and securities matters.

He has worked on numerous public and private offerings of securities for a wide variety of clients, including bank holding companies, a hearing aid manufacturer, medical diagnostic and equipment companies, real estate syndicators, and technology companies. He also represents public companies in the compliance work required by the Securities and Exchange Act of 1934, including the preparation of Forms 10-K, 10-Q, and 8-K and proxy statements, and the Sarbanes-Oxley Act.

Greg has represented both buyers and sellers in many mergers and acquisitions in a variety of industries, including food manufacture and distribution, banking, printing and publishing, insurance, mine drill bit manufacturing and servicing, and medical diagnostics. His team handles all aspects of these transactions from the letter of intent through closing. He understands that clients want to close deals and not get bogged down in nonessential matters.

Greg also has represented franchisors in the restaurant, fixed-based airport service centers, and home security businesses in the preparation of franchise agreements and franchise disclosure documents. He is a seasoned advisor to boards of directors and executive officers, providing counsel on mergers and acquisitions, financings, and shareholder matters.

RECOGNITION

- *Chambers USA,* Corporate/M&A, 2003-2015, 2017-2020; Corporate/Commercial, 2016
- *The Best Lawyers in America*® Lawyer of the Year, Securities/Capital Markets Law – Salt Lake City, 2022
- *The Best Lawyers in America*®, Corporate Law, Mergers & Acquisitions Law, 2007-2027; Securities/Capital Markets Law, 2016-2026
- *Utah Business Magazine,* Utah Legal Elite, Corporate Law and Transactions, 2008-2017; Securities Law, 2018, 2021; Mergers and Acquisitions, 2019-2020; Business & Corporate Law, 2022
- Mountain States Super Lawyers®, Mergers & Acquisitions, 2007-2012

PROFESSIONAL AND CIVIC AFFILIATIONS

PRACTICES

Securities and Capital Markets
Mergers and Acquisitions
ESOPs and Employee Ownership Plans
Corporate

EDUCATION

Duke University School of Law, J.D., 1983

Utah State University, M.B.A., 1981

Utah State University, B.S., 1978
Biology

BAR ADMISSIONS

Texas
Utah

- Utah State Bar, Member
- Texas State Bar, Member
- University of Utah, College of Science Advisory Board, Member