



Leah Neumann

Associate

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Leah advises all types of clients, including publicly-traded companies, private companies, emerging growth companies, private equity firms, venture capital firms, and others, at every stage of the corporate life cycle.

From formation through exit, Leah provides pragmatic and proactive counsel to clients while advising on a variety of corporate transactions including debt and equity financings, securities matters, corporate governance, private equity investments, venture capital financings and mergers and acquisitions.

Prior to joining Holland & Hart, Leah worked in the Securities Division at Goldman Sachs & Co.

PRACTICES

Corporate
Securities and Capital Markets
Venture Capital and Private Equity
Mergers and Acquisitions
Emerging Growth

EDUCATION

University of Colorado School of Law,
J.D., 2017
Dean's List

University of Colorado, Leeds School of
Business, B.S. in Business
Administration, 2011

CLIENT RESULTS

Mergers, Acquisitions, and Strategic Transactions

A managed security services provider in connection with its acquisition for approximately \$40.8 million in cash and stock by Presidio.

Tax Guard in connection with its closing of a financial investment by Falfurrias Capital Partners.

Securities and Capital Markets Experience

SM Energy in connection with its sale of \$500 million in new Senior Notes, and related tender offer for and redemption of \$350 million in outstanding Senior Notes.

\$2.5 billion credit facility for SM Energy.

A publicly traded master limited partnership in its sale of \$500 million in new Senior Notes, and related redemption of \$450 million in outstanding Senior Notes.

A publicly traded master limited partnership in its sale of \$500 million in new Senior Notes, and related redemption of \$450 million in outstanding Senior Notes.

A publicly traded master limited partnership in of \$100 million preferred unit financing.

A publicly traded master limited partnership in of \$150 million preferred unit

financing.

PROFESSIONAL AND CIVIC AFFILIATIONS

- Leeds Young Alumni Mentorship Program, Mentor
- Denver Botanic Gardens, Volunteer