



Paige Coriden

Associate

555 17th Street, Suite 3200, Denver, CO 80202

P 303.295.8567

pmcoriden@hollandhart.com

Paige provides strategic advice to clients on a variety of complex corporate transactions.

Paige works with clients ranging from Fortune 500 companies to startups focused on growth. Her deal experience includes mergers and acquisitions, joint ventures and other combinations, and equity and debt financing. She provides valuable end-to-end strategic transactional support for companies in a range of industries including software and technology, business and financial services, food, beverage, and consumer products, healthcare, air medical and cybersecurity.

In addition to participating in the firm's summer clerkship, Paige served as a legal intern at Molson Coors and Jeppesen Sanderson, and as a Financial Analyst Intern with Northrop Grumman ES and Quish & Co., LLC.

PRACTICES

Mergers and Acquisitions
Corporate
Emerging Growth
Venture Capital and Private Equity
Securities and Capital Markets

INDUSTRIES

Food, Beverage, and Consumer
Products
Technology, Communications, and Media

EDUCATION

University of Denver Sturm College of
Law, J.D., 2015

University of Colorado, Leeds School of
Business, B.B.A., 2012
Finance Emphasis
Economics Minor

BAR ADMISSIONS

Colorado

EXPERIENCE

Mergers and Acquisitions

- Strategic Acquisitions and Dispositions
- Joint Venture Arrangements
- Restructurings and Reorganizations
- Private Equity Transactions
- Healthcare System Mergers/Integration
- Roll-up Transactions
- Exit Strategies
- Auction Processes

Corporate Governance and Transactions

- Business Succession Planning
- Commercial Contracts
- Corporate Governance
- Counseling to Management and Boards of Directors
- Non-Profit Organizations

Emerging Growth and Venture Capital

- Formation
- Financing

- Mergers and Acquisitions
- Exit Strategies

Securities Offerings and Compliance

- Debt and Equity Financing
- Financial Reporting and Disclosures
- Securities Law Compliance and Governance

CLIENT RESULTS

Software and Technology Industry Transactions

Represented FINEOS Corporation, the global market leader in core systems for life, accident, and health insurance, in its acquisition of Limelight Health, a leading North American provider of quoting, rating, and underwriting solutions for group and voluntary employee benefits, for \$75 million.

Represented Bow River Capital Software Growth Equity fund in its majority recapitalization of AbsenceSoft LLC and Altvia LLC.

Represented NICE Ltd., the world's leading provider of telephone voice recording, data security and surveillance solutions, in multiple strategic acquisitions.

Represented StorageCraft Technology Corporation, whose mission is to protect all data and ensure its constant availability, in its combination with Arcserve, the world's most experienced data and ransomware protection provider.

Represented Alianza, Inc., the full stack cloud communications platform for service providers, in its acquisition of CounterPath Corporation, a Vancouver-based provider of softphones, cloud meetings, and mobile UCaaS solutions.

Represented Haulynx, Inc. in its consummation of a strategic joint venture with a wholly owned subsidiary of U.S. Xpress Enterprises Inc.

Represented Webroot Inc. in its sale to Carbonite for \$618.5 million.

Represented CyberGRX in its Series D financing.

Represented the Western Union Company in multiple investments, acquisitions, and dispositions.

Represented Gorilla Logic, LLC, a Boulder-based company, in its growth investment from Sverica Capital Management LP.

Represented Deep Space Systems, Inc. in connection with its acquisition by private equity firm AE Industrial Partners, LP.

Represented Optiv Security Inc. in its acquisition of Decision Lab, a big

data, automation and orchestration services company.

Represented Optiv Security Inc. in its acquisition of Adaptive Communications, LLC, a New England-based provider of end-to-end cybersecurity solutions.

Represented Optiv Security Inc. in its acquisition of Conexsys, a Toronto-based security and networking solutions provider.

Represented Optiv Security Inc. in its acquisition of substantially all of the assets of Evantix GRC, LLC, a California-based provider of a SaaS application for managing third-party risk.

Represented Optiv Security Inc. in its acquisition of Communication Cable Company.

Represented ReadyTalk, Inc. in its sale to Premier Global Services, Inc.

Energy and Resources Industry Transactions

Represented Renewable Energy Systems Americas Inc. in the sale of the Maverick Creek Wind Project (Maverick Project), an approximately 480 MW (AC) wind electric generating facility under development in Concho County, Texas, by Roaring Fork Wind, LLC (Roaring Fork), a joint venture between subsidiaries of Renewable Energy Systems Americas Inc. and Vestas Wind Systems A/S.

Represented Caliber Midstream Partners, LLC in a number of strategic transactions, including its acquisition of the North Dakota assets previously owned by American Midstream Partners, LP.

Represented Colas Inc. and related entities in multiple asset acquisitions and dispositions

Other Experience

Represented PayneWest Insurance, Inc., in its merger with Marsh & McLennan Agency LLC.

Represented an exploration spacecraft systems engineering company in its sale to private equity fund buyer (price not disclosed).

Represented Scott's Liquid Gold-Inc. in its acquisition of the the Biz and Dryel specialty laundry products from CR Brands, Inc.

Represented Scott's Liquid Gold-Inc. in its acquisition of the Prell®, Denorex® and Zincon® brands from Ultimark Products, Inc.

Represented Sharp Shooter/Spectrum Venture, L.L.C. in the disposition of 100% of its membership interests to Magic Memories (USA) Ltd.

Represented Bison Innovative Products in its acquisition by Fibergrate Composite Structures Incorporated, a division of RPM International, Inc.

Represented Delta Asphalt, Inc., a subsidiary of Colas Inc., in the sale of

concrete assets, the acquisition of hot-mix asphalt, road construction and aggregates quarries and facilities, all in the State of Missouri.

Represented Contractors Equipment Center in \$124 million sale of membership interests to H&E Equipment Services.

Represented Yampa Valley Medical Center integration into UCHealth system, valued at \$230 million.

Represented Electrical Consultants Inc. in connection with the sale by current owners of a significant interest to a newly-formed Employee Stock Ownership Plan and Trust.

RECOGNITION

- *Chambers USA*, Corporate/M&A, Associate to Watch, 2022
- Best Lawyers: Ones to Watch, Mergers and Acquisitions, 2022

PROFESSIONAL AND CIVIC AFFILIATIONS

- Colorado Bar Association, Member
- Rocky Mountain Alliance Children's Foundation, Board Member, 2017-2018; Member, 2016-2020
- Social Venture Partners Denver, Partner, 2018-2020
- Association for Corporate Growth, Leadership 20 Participant, Fall 2020
- University of Denver Sturm College of Law, Adjunct Professor, Corporate Drafting