



## Paige Coriden

Associate

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**Paige leverages her financial background to provide clients with effective counsel on various corporate matters, including assistance with mergers and acquisitions, corporate governance, and securities offerings and compliance.**

Prior to joining Holland & Hart, Paige was a summer associate with the firm. She was also a Legal Intern at Molson Coors, a Legal Project Assistant Intern at Jeppesen Sanderson, and a Financial Analyst Intern with Northrop Grumman ES and Quish & Co., LLC.

### PRACTICES

Corporate  
Emerging Growth  
Mergers and Acquisitions  
Securities and Capital Markets

### INDUSTRIES

Technology, Communications, and Media

### EDUCATION

University of Denver Sturm College of Law, J.D., 2015

University of Colorado, Leeds School of Business, B.B.A., 2012  
Finance Emphasis  
Economics Minor

### BAR ADMISSIONS

Colorado

### EXPERIENCE

#### Corporate Matters

#### Mergers and Acquisitions

- Strategic Acquisitions and Dispositions
- Joint Venture Arrangements
- Restructurings and Reorganizations
- Private Equity Transactions
- Healthcare System Mergers/Integration
- Roll-up Transactions
- Exit Strategies
- Auction Processes

#### Corporate Governance and Transactions

- Business Succession Planning
- Commercial Contracts
- Corporate Governance
- Counseling to Management and Boards of Directors
- Non-Profit Organizations

#### Emerging Growth and Venture Capital

- Formation
- Financing
- Mergers and Acquisitions
- Exit Strategies

#### Securities Offerings and Compliance

- Debt and Equity Financing
- Financial Reporting and Disclosures
- Securities Law Compliance and Governance

## CLIENT RESULTS

Represented an ASX-traded buyer in its \$75 million acquisition of SaaS insurance claims processing platform.

Represented Bow River Capital Software Growth Equity fund in its majority recapitalization of Altvia LLC.

Represented an exploration spacecraft systems engineering company in its sale to private equity fund buyer (price not disclosed).

Represented Haulynx, Inc. in its consummation of a strategic joint venture with a wholly owned subsidiary of U.S. Xpress Enterprises Inc.

Represented NICE Ltd., the world's leading provider of telephone voice recording, data security and surveillance solutions, in multiple strategic acquisitions.

Represented Scott's Liquid Gold-Inc. in its acquisition of the Prell®, Denorex® and Zincon® brands from Ultimark Products, Inc.

Represented Webroot Inc. in its sale to Carbonite for \$618.5 million.

Represented Renewable Energy Systems Americas Inc. in the sale of the Maverick Creek Wind Project (Maverick Project), an approximately 480 MW (AC) wind electric generating facility under development in Concho County, Texas, by Roaring Fork Wind, LLC (Roaring Fork), a joint venture between subsidiaries of Renewable Energy Systems Americas Inc. and Vestas Wind Systems A/S.

Represented Caliber Midstream Partners, LLC in a number of strategic transactions, including its acquisition of the North Dakota assets previously owned by American Midstream Partners, LP.

Represented Delta Asphalt, Inc., a subsidiary of Colas Inc., in the sale of concrete assets, the acquisition of hot-mix asphalt, road construction and aggregates quarries and facilities, all in the State of Missouri.

Represented Gorilla Logic, LLC, a Boulder-based company, in its growth investment from Sverica Capital Management LP.

Represented Yampa Valley Medical Center integration into UCHealth system, valued at \$230 million.

Represented Contractors Equipment Center in \$124 million sale of membership interests to H&E Equipment Services.

Represented Optiv Security Inc. in its acquisition of Communication Cable Company.

Represented Electrical Consultants Inc. in connection with the sale by current owners of a significant interest to a newly-formed Employee Stock Ownership Plan and Trust.

Represented Sharp Shooter/Spectrum Venture, L.L.C. in the disposition of 100% of its membership interests to Magic Memories (USA) Ltd.

Represented ReadyTalk, Inc. in its sale to Premier Global Services, Inc.

Represented Optiv Security Inc. in its acquisition of Adaptive Communications, LLC, a New England-based provider of end-to-end cybersecurity solutions.

Represented Optiv Security Inc. in its acquisition of substantially all of the assets of Evantix GRC, LLC, a California-based provider of a SaaS application for managing third-party risk.

### **PROFESSIONAL AND CIVIC AFFILIATIONS**

- Colorado Bar Association, Member
- Rocky Mountain Alliance Children's Foundation, Board Member (2017-2018); Member (2016-2020)
- Social Venture Partners Denver, Partner (2018-2020)
- Association for Corporate Growth, Leadership 20 Participant (Fall 2020)
- University of Denver Sturm College of Law Adjunct Professor, Corporate Drafting