



## Kenneth Logsdon

Associate

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**Ken concentrates his practice in all aspects of debt capital markets and corporate finance and counsels national and regional banks, non-bank lenders, private equity funds, and both privately owned and publicly traded companies.**

**Business Structure Advisor:** Ken's clients look to him for counsel on the structuring, negotiating, and administering of complex commercial, secured, and asset-based financings.

**Finance Advice in Business Transactions:** Ken's practice spans a wide variety of transaction sizes and types, from sole lender financings to large-market, broadly syndicated credit facilities for equity sponsor portfolio acquisitions and financings.

Prior to joining Holland & Hart, Ken was a commercial finance attorney at an international law firm based out of Chicago, Illinois.

### PRACTICES

Commercial Finance  
Mergers and Acquisitions  
Banking and Financial Services  
Corporate  
Compliance Services

### EDUCATION

University of Illinois College of Law, J.D.,  
2009

Utah Valley University, B.S., 2005

### BAR ADMISSIONS

Utah  
Illinois

### EXPERIENCE

#### Banking, Commercial Finance, and Secured Transactions Law

Clients engage Ken for a wide range of complex financing matters:

- General commercial loans
- Asset-based financings
- Recapitalizations
- Restructurings
- Bank regulatory Laws

#### Mergers and Acquisitions Law

Ken's clients look to him for support during the mergers and acquisition process:

- Leveraged buyout financings
- Seller financings
- Convertible debt instruments

### CLIENT RESULTS

#### Business, Corporate, and Finance Experience

Agent counsel for an institutional lender in its capacity as agent, co-lead arranger, revolver agent, and swingline lender in connection with structuring and negotiating a \$432,000,000 revolving, swingline and term

loan credit facilities provided to a manufacturer of sporting equipment pursuant to a sponsor-backed leveraged buyout acquisition.

Borrower counsel for a publically traded corporation engaged in coal mining and related businesses in connection with negotiating a \$75,000,000 revolving loan facility and a \$425,000,000 term loan credit facility.

Borrower counsel for a publically traded corporation engaged in cable networking entertainment and related businesses in connection with negotiating a \$425,000,000 revolving and term loan credit facilities.

Agent counsel for a nationally chartered bank in its capacity as agent, co-lead arranger and swingline lender in connection with structuring and negotiating a \$95,000,000 revolving, swingline and term loan credit facilities with a \$20,000,000 subordinated debt facility provided to a manufacturer of industrial rigging devices pursuant to a sponsor-backed leveraged buyout acquisition.

Agent counsel for a nationally chartered bank in its capacity as agent, sole bookrunner and lead arranger in connection with structuring and negotiating a \$80,000,000 revolving and term loan credit facilities with a \$8,000,000 subordinated debt facility provided to a grower and distributor of agricultural products.

Bank counsel for a nationally chartered bank in connection with structuring and negotiating a \$31,500,000 revolving and term loan credit facilities provided to a business-process outsourcing services company with locations in the Philippines and India.

Lender counsel for an institutional lender in connection with structuring and negotiating a \$20,000,000 revolving and term loan credit facilities provided to a distressed supplier of medical equipment and pharmaceutical services.

Bank counsel for a state chartered bank in connection with structuring and negotiating a \$4,800,000 construction loan in furtherance of a build-out of a manufacturing facility financed in part by \$10,260,000 in proceeds of the issuance of tax exempt redevelopment bonds.

Borrower counsel for a manufacturer and leading provider of synthetic twine and concrete fibers in connection with a \$28,200,000 revolving and term loan credit facilities.

Borrower counsel for an investment management company in the veterinary sector in connection with a \$8,500,000 revolving loan acquisition financing credit facility.

Lender counsel for a mezzanine lender in its capacity as subordinated agent in connection with structuring and negotiating a \$80,000,000 note purchase with a \$160,000,000 senior secured debt facility to a manufacturer of wellness and fitness products in connection with a sponsor-backed leveraged buyout acquisition.

## **PUBLICATIONS**

"Curb Your Enthusiasm: The Rise of Enforcement Actions and Securities Litigation Involving Digital Currencies and Blockchain," *Holland & Hart News Update*, Co-Author, 10/03/2018

## **SPEAKING ENGAGEMENTS**

"Cybersecurity Breakfast Series: Demystifying Distributed Ledger Technology (the Blockchain)," 04/11/2018

## **RECOGNITION**

- *Utah Business Magazine*, Utah Legal Elite, Up and Coming, 2017-2018, Banking/Financial, 2019