HOLLAND & HART

Helen Rogers

Associate

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Helen's practice focuses on estate and wealth transfer tax planning for high net worth individuals and their families.

Helen specializes in sophisticated trust, estate, and wealth transfer planning for closely held business owners, executives, and other high net worth individuals. She advises clients on developing and administering complex asset management structures involving trusts, corporate entities, and private foundations. Helen also has experience in partnership taxation and has advised clients on the formation and administration of a variety of family partnerships and limited liability companies.

Helen is a frequent speaker at the Estate and Gift Taxes Committee of the American Bar Association, Section of Taxation, and has contributed to published comments on proposed Treasury Regulations.

Prior to joining Holland & Hart, Helen served as an appellate law clerk for the Honorable Richard L. Gabriel of the Colorado Court of Appeals, and as a law clerk at Davis Polk & Wardwell and the United States Attorney's Office for the District of Massachusetts.

PRACTICES

Estate Planning, Trust Administration, and Wealth Transfer
Tax and Benefits
Income Tax
Private Client

EDUCATION

Harvard Law School, J.D., 2011

Princeton University, A.B., 2007
magna cum laude
history department high honors

BAR ADMISSIONS

Colorado

EXPERIENCE

- Gift, estate, and generation-skipping transfer tax planning
- Irrevocable trusts, including intentionally defective irrevocable trusts (IDITs), grantor retained annuity trusts (GRATs), qualified personal residence trusts (QPRTs), and irrevocable life insurance trusts (ILITs)
- Dynasty trusts
- Values-based trusts
- Community and marital property planning
- Wills and revocable trusts
- Powers of attorney and living wills
- Asset titling and customized beneficiary designations
- Estate and trust administration
- Limited liability companies and family partnerships

PUBLICATIONS

"New Partnership Audit Rules Affect Many Family Partnerships," *law360.com*, January 2018

"American Bar Association Section of Taxation Comments on Consistency in Basis Proposed Regulations," *Contributor*, June 2016

"Colorado Court of Appeals Limits Settlor's Ability to Exercise Retained Power of Substitution," *Holland & Hart Fiduciary Law Blog, Author*, August 2015

"Holland & Hart Fiduciary Law Blog," *Contributing Author*

SPEAKING ENGAGEMENTS

"Understanding Charitable Trusts," *Colorado Bar Association CLE*, July 2017

"Current Developments in Estate and Gift Taxation," *Estate and Gift Taxes Committee of the American Bar Association, Section of Taxation, Quarterly Panelist*, 2016, 2017

"Section 6166 Planning Issues," *Estate and Gift Taxes Committee of the American Bar Association, Section of Taxation, Co-presenter*, January 2015

PROFESSIONAL AND CIVIC AFFILIATIONS

- Colorado Bar Association, Member
- Denver Bar Association, Member
- American Bar Association, Section of Taxation and Section of Real Property, Trust and Estate Law, Member
- Rocky Mountain Estate Planning Counsel, Member