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Directors & Officers Training Retreat

Welcome Letter

December 4, 2002

Dear Summit 2002 Participant:

On behalf of the David Eccles School of Business and Technology to Market (T2M) and its sponsors—we welcome you to the second annual Summit Conference.

Summit 2002 promises to be a stimulating, enlightening experience, one that will provide rich opportunities to learn about critical new corporate reforms and develop responsive strategies. We will explore the sweeping new changes aimed at reducing corporate fraud and abuse. Corporate executives, as well as experts from the legal, accounting and insurance professions will share best practices and concrete steps to assist companies with managing liability, including effective corporate governance and compliance programs. The topic could not be more timely.

We invite your active participation in the Conference's wide-ranging speaker and panel discussions, and encourage you to take advantage of its plentiful networking opportunities.

Again, welcome, and thank you for your involvement in Summit 2002.

Sincerely,

Dick Clayton Spence Hoole

Partner Partner

Holland & Hart LLP Diversified Insurance Brokers

Jack BrittainDavid JolleyDeanPartnerDavid Eccles School of BusinessErnst & Young

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Summit 2002Directors & Officers Training Retreat

AGENDA DAY 1	Wednesday, December 04, 2002
7:30AM - 8:30AM	Registration & Continental Breakfast
8:30AM - 9:15AM	Corporate Responsibility: Past, Present & Future David Silk, Partner, Wachtell, Lipton, Rosen & Katz
9:15AM - 10:00AM	Financial Reporting Under the Microscope Dave Holman, National Director of Accounting Standards for Ernst & Young
10:00AM - 10:30AM	Networking Break
10:30AM - 11:00AM	New Criminal Penalties for Directors, Officers and Advisors—Should You Be Concerned? Trip Mackintosh, Of Counsel, Holland & Hart
11:00AM - 12:15PM	Responsible Corporate Governance: Effective Ethics and Compliance Programs Moderator: Dick Clayton, Partner, Holland & Hart Robert Delahunty, Parsons, Behle & Latimer Jonathan Johnson, General Counsel, Overstock.com Clark Hinckley, Senior Vice President, Zions Bancorporation Trip Mackintosh, Of Counsel, Holland & Hart
12:30PM - 1:45PM	Now More Than Ever: The Importance of Building, and Relying Upon, A Strong Independent Board of Directors Moderator: Jim Wilson, former Chairman and CEO, Cordant Technologies, Inc. Kipp Bedard, Vice President of Corporate Affairs, Micron Technology, Inc. Brad Rich, Executive Vice President, SkyWest Airlines Greg Warnock, Managing Partner, vSpring Partners
2:00PM - 3:15PM	The Impact of Sarbanes Oxley and Other Legislative & Accounting Reforms Moderator: David Jolley, Partner, Ernst & Young Scott Carpenter, Parsons Behle & Latimer Mark Levy, Partner, Holland & Hart D. Gerald Searfoss, Professor of Accounting, University of Utah
3:15PM - 3:45PM	Networking Break
3:45PM - 5:15PM	Securities Litigation Point Counterpoint Moderator: Holly Stein Sollod, Partner, Holland & Hart Jeff Lawrence, Partner, Milberg Weiss Bershad Hynes & Lerach Terry Johnson, Partner, Wilson Sonsini Goodrich & Rosati
5:30PM - 7:00PM	Executive Mixer / Reception
7:00PM - 8:30PM	Keynote Dinner Joe Folkman

AGENDA DAY 2

Thursday, December 05, 2002

7:30AM - 8:00AM

Registration & Continental Breakfast

8:00AM - 9:15AM

Executive Liability and Risk Management

Moderator: Spence Hoole, Partner, Diversified Insurance Brokers

Lisa Butera, Senior Underwriter, AIG

Noah Mesel, General Counsel, Legato Systems

Susan Miner, Partner, Carpenter Moore Insurance Brokers

Mike Torpey, Partner Co-Head of Securities Litigation Practice, Clifford Chance

9:15AM - 9:45AM

Revenue Recognition Policies

Cory Sindelar, VP, Corporate Controller and Principal Accounting Officer, Legato Systems, Inc.

9:45AM - 10:15AM

Networking Break

10:45AM - 12:00PM

What is Happening Below the Surface? Identifying Corporate Fraud and Misconduct

Moderator: Scott Peterson, Managing Partner, Ernst & Young Steve Albrecht, Accounting Fraud Expert, Brigham Young University

David Broadbent, Partner, Holland & Hart

12:00PM - 1:30AM

Luncheon w/ Keynote Speaker

Managing Shareholder Expectations Robert Simmons, Treasurer, E*Trade

1:45PM - 2:15PM

Corporate Governance - New Perspectives on Timeless Principles

Jim Jensen, Vice President Legal Affairs and Corporate Secretary, NPS Pharmaceuticals, Inc.

2:15PM - 3:30PM

Looking Beyond the Next Quarter End—The Big Picture

Moderator: Dick Clayton, Partner, Holland & Hart Noah Mesel, General Counsel, Legato Systems

Jim Jensen, Vice President Legal Affairs, NPS Pharmaceuticals

Kent Madsen, Managing Partner, Wasatch Venture Fund Bob O'Connor, Partner, Wilson Sonsini Goodrich & Rosati

3:30PM - 3:45PM

Wrap-Up

David Eccles School of Business

4:00PM - 4:00PM

Adjourn

5:00PM - 7:00PM

MIXERZ Open House

Don't miss MIXERZ Kick-Off EVENT

Downtown Salt Lake City

Wells Fargo Building, 23rd Floor

Directors & Officers Training Retreat Wednesday, December 04, 2002 - Morning Sessions

Corporate Responsibility: Past, Present & Future



David Silk, Partner, Wachtell, Lipton, Rosen & Katz

Mr. Silk's practice focuses on hostile and negotiated merg-

er and acquisition transactions, corporate governance, proxy contests, restructurings, joint ventures and securities laws. He represents both public and private companies in a wide variety of industries, including telecommunications, computer hardware and software, biotechnology, life sciences, gaming, consumer products and sports. He is a graduate of the University of Pennsylvania School of Law.

Financial Reporting Under the Microscope

Dave Holman, National Director of Accounting Standards for Ernst & Young

Dave provides clients and staff with analyses of current developments, accounting and regulatory matters, develops Ernst & Young's responses to FASB, AICPA, SEC and NAIC initiatives, consults with clients and staff on unique accounting, reporting and regulatory challenges, and represents Ernst & Young on the FASB's Emerging Issues Task Force. Dave is a member of Ernst & Young's Accounting and Auditing Committee and International Accounting Standards Advisory Committee.

New Criminal Penalties for Directors, Officers and Advisors—Should You Be Concerned?



Trip Mackintosh, Of Counsel, Holland & Hart

J. Triplett Mackintosh specializes in federal regulation of interna-

tional business and white collar criminal defense. He represents individual and corporate clients facing criminal investigations under a wide array of federal regulatory regimes. He also is an Adjunct Professor of Law at the University of Denver College of Law where he teaches courses on federal regulation of international business and white collar criminal defense.

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SUMMIT 2002

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TECHNOLOGY TO MARKET

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DAVID ECCLES SCHOOL OF BUSINESS

University of Utah

Wednesday, December 04, 2002 - Panel Session

Responsible Corporate Governance: Effective Ethics and Compliance Programs



Moderator: Dick Clayton, Partner, Holland & Hart

Mr. Clayton is a member of the Holland & Hart Business

Department, and co-head of the firm's Corporate Governance and Compliance Group. His practice focuses on complex domestic and international business transactions and corporate counseling, drawing upon an extensive background in mergers and acquisitions, corporate finance, project construction and finance, technology transfer, marketing arrangements, trade disputes and tax. He has counseled clients in all stages of development including formation, financing, initial public offerings, acquisitions, and takeovers.

In 1999, Mr. Clayton founded Technology to Market (T2M), a non-profit business accelerator for high-tech companies. T2M is an alliance of leading public and private organizations, including universities, financial institutions, and professional service providers, which contributes to the expansion of the technology community in the Rocky Mountain region.

Technology to Market (T2M) is a non-profit business accelerator for high-tech companies. T2M is an alliance of leading public and private organizations, including universities, financial institutions and professional service providers. T2M's mission is to accelerate the growth of businesses by pooling multi-disciplinary resources.

Jonathan Johnson, General Counsel, Overstock.com

Overstock.com is a leading Internet retailer of name-brand surplus and close-out merchandise. They specialize in selling first-quality merchandise at deep discounts across a broad range of categories, including housewares, electronics, sporting goods, travel/leisure products, gifts, toys, and jewelry.

Overstock.com has been ranked repeatedly as a top shopping site by leading Internet tracking companies.

Overstock.com's board of directors includes leading figures from the financial and high-tech worlds, including a former CEO of GEICO and Fireman's Fund, and a former president of Oracle USA.



Robert Delahunty, Parsons, Behle & Latimer

Bob Delahunty is a shareholder and a member of the corpo-

rate, tax & technology department at Parsons, Behle & Latimer. He advises and assists clients on business matters involving corporate, securities and general commercial law, with an emphasis on structuring, negotiating and documenting complex transactions. He has advised companies that utilize emerging technology in a broad range of matters, including the purchase, sale and financing of businesses, mergers, proxy statements and SEC compliance work, and complex licensing arrangements.



Trip Mackintosh, Of Counsel, Holland & Hart

J. Triplett Mackintosh specializes in federal regulation of interna-

tional business and white collar criminal defense. He represents individual and corporate clients facing criminal investigations under a wide array of federal regulatory regimes. He also is an Adjunct Professor of Law at the University of Denver College of Law where he teaches courses on federal regulation of international business and white collar criminal defense.

Clark Hinckley, Senior Vice President, Zions Bancorporation

Clark B. Hinckley is senior vice president for investor relations and communications of Zions Bancorporation.

Mr. Hinckley began his career with Citibank in New York City in 1973. He also worked for Michigan National Corporation before joining Zions in 1985. He became a Senior Vice President of Zions Bancorporation in 1994.

Mr. Hinckley received a bachelor's degree in mathematics from Brigham Young University and a Master's in Business Administration degree from Harvard University.

Directors & Officers Training Retreat Wednesday, December 04, 2002 - Panel Session

Now More Than Ever: The Importance of Building, and Relying Upon, A Strong Independent Board of Directors

Moderator: Jim Wilson, Former Chairman and CEO, Cordant Technologies, Inc.

Mr. Wilson joined Cordant
Technologies as Chief Financial
Officer in 1989 and was named
Chief Executive Officer in 1993.
Cordant, a \$2.5 billion
manufacturer of jet aircraft engine
components, high performance
fastening systems and Thiokol solid
rocket motors, was acquired by
Alcoa Inc. in May 2000. Mr. Wilson
retired at the time of the acquisition.

Prior to joining Cordant he held senior financial management positions with several companies including Circuit City Stores and Textron Inc.

Kipp Bedard, Vice President of Corporate Affairs, Micron Technology, Inc.

Micron Technology, Inc., is a Fortune 500 company and one of the world's leading manufacturers of superior-quality memory semiconductors. Micron's DRAM, SRAM, TCAM, and Flash components are used in today's most advanced computing, networking, and communications products, including computers, workstations, servers, cell phones, wireless devices, digital cameras, and gaming systems. Micron also provides CMOS image sensor solutions to the handset camera, digital still camera, and PC video camera markets.

Brad Rich, Executive Vice President, SkyWest Airlines

SkyWest Airlines was founded in 1972 by Ralph Atkin, and in 1987 SkyWest Airlines became one of four Delta Connection carriers and continues its affiliation with Delta at hubs in Salt Lake City and Dallas/Fort Worth with more than 400 daily flights.

On October 1, 1997, SkyWest began its affiliation with United Airlines. SkyWest is now the primary United Express carrier up and down the West Coast, providing more than 600 daily departures and serving United hubs at Los Angeles, Seattle/Tacoma, Portland, San Francisco, and Denver.

In February of 2002, SkyWest was named Regional Airline of the Year by Air Transport World. The airline was Professional Pilot Magazine's Top Regional Airline of the Year in April of 2000. On July 9, 2000, Aviation Week & Space Technology named SkyWest the Best Managed Regional Airline in the world. SkyWest Airlines started small, but has grown into a top Regional carrier and one of the most financially sound airlines in the industry.



Greg Warnock, Managing Partner, vSpring Partners

Greg brings 10 years and 18 companies worth of successful pri-

vate equity investing to vSpring. With companies ranging from biotechnology to software, Greg has the broad experience and network required for success in a region like the Inter-mountain West. He has also been a consultant and teacher to entrepreneurs over the years both individually and through organizations like the Wayne Brown Institute where he is on the Board of Trustees and the Utah Angels where he is a member. His easy going and soft-spoken demeanor put people around him at ease. He has a reputation of asking entrepreneurs tough questions that, when answered, bring clarity to the drivers, risks and opportunities of a new venture. Greg founded vSpring because he felt a top team would be able to cultivate and nurture many of the companies in the region that start but don't get the professional attention they need to lead their markets and bring the benefits of leadership back to the region.

T2M Activities and Services include:

- Conferences. Attendees benefit from a series of networking and educational seminars.
- Free Business Plan Mentoring. Five experienced mentoring teams evaluate and mentor business plans.
- Deal/Technology Forum. Entrepreneurs present promising technologies and businesses to investors in a university setting.
- Financial Resources/Professional Services. T2M Sponsors, Associate Sponsors and Partners provide a broad range of financial resources and professional services.

Wednesday, December 04, 2002 - Panel Session

The Impact of Sarbanes Oxley and Other Legislative & Accounting Reforms



Moderator: David Jolley, Partner, Ernst & Young

David has spent the past thirteen years providing business adviso-

ry services to high growth companies in a variety of industries including life sciences, technology, manufacturing, healthcare and service organizations. David earned his Bachelor's degree in Accounting from Brigham Young University and a Master's in Business Administration from the University of Utah.



Scott Carpenter, Parsons, Behle & Latimer

Scott Carpenter is a shareholder and a member of the corpo-

rate, tax & technology department at Parsons, Behle & Latimer.

Mr. Carpenter's practice consists primarily of corporate planning and financings, federal and state securities law matters, technology acquisition and licensing, and partnership and joint venture matters, particularly with respect to emerging, hightechnology and acquisition-driven companies. Mr. Carpenter has extensive experience in structuring and documenting public and private federal and state securities offerings, mergers, acquisitions, liquidations and recapitalizations, and complex technology licensing relationships, both within the United States and internationally, particularly in Latin America.

Mark Levy, Partner, Holland & Hart

Mr. Levy has substantial experience in securities laws, mergers and acquisitions, financial transactions, the operation of corporations and other general business matters. Mr. Levy assists public companies with ongoing compliance with securities or corporate laws, including periodic reports, proxy statements, press releases, Section 16 requirements, Rule 144 sales, fiduciary duties and other matters. His other legal activities have included cochairman of a Colorado Bar Association committee that prepared Colorado's securities law and a member and chairperson (1999-2000) of the Colorado Bar Association Convention Committee. Mr. Levy is listed in the Best Lawvers in America and Who's Who in American Law.



D. Gerald Searfoss, Professor of Accounting, University of Utah

Professor Searfoss received his Doctorate

from Indiana University, and has been on the faculties of Arizona State University and the University of Utah for a total of 18 years. From 1983 to 1994 he served as a partner with Deloitte & Touche in their National Office as National Director of Accounting Standards and Director of Academic Development. He has served as a member or chair of numerous AICPA technical and education committees, including a member of the Accounting Standards Executive Committee, Chair of the Accounting Education Executive Committee, and a member of its Strategic Planning Advisory Subcommittee. He also chaired the Utah Association of CPAs Strategic Planning Committee. Professor Searfoss was founding Faculty Advisor of the University of Utah chapter of Beta Alpha Psi.

Utah Entrepreneur Center @ David Eccles School of Business

Providing experiential, application based education in:

- The validation of business opportunities through in-depth market analysis and technical viability proofing.
- Venture Capital investment decision making, management and deal flow due diligence.
- The coordination of the Utah statewide Business Plan writing competition
- A business undergraduate degree in Entrepreneurism.

Directors & Officers Training Retreat Wednesday, December 04, 2002 - Panel Session

Securities Litigation... Point Counterpoint



Moderator: Holly Stein Sollod, Partner, Holland & Hart

Holly Stein Sollod heads Holland & Hart's

Securities Litigation Group and has over 21 years of experience in large complex litigation, particularly in class actions brought in federal or state court. Ms. Sollod also has substantial experience representing corporations in complex litigation involving securities issues. She represents issuers, underwriters, mutual funds, accountants, publicly held companies, officers and directors. broker-dealers and investment companies in securities litigation and arbitration in disputes involving shareholder claims and class actions, public offerings, customer claims of unsuitability, unauthorized trading or churning, and directors and officers liability insurance. Ms. Sollod also represents clients before the Securities and Exchange Commission and state securities regulators.

Jeff Lawrence, Partner, Milberg Weiss Bershad Hynes & Lerach

Before joining Milberg Weiss in 1996, Mr. Lawrence was an Assistant United States Attorney, Criminal Division, where he obtained extensive trial experience in white collar crimes, ranging from money-laundering to stock fraud. He received his J.D. *magna cum laude* from Boston School of Law and his B.A. *magna cum laude* from Tufts University.



Terry Johnson, Partner, Wilson Sonsini Goodrich & Rosati

Terry T. Johnson is a member of Wilson

Sonsini Goodrich & Rosati. His practice is in securities litigation and commercial litigation.

Mr. Johnson has handled a variety of securities and commercial cases, including securities class actions, shareholder derivative actions, proxy litigation, merger and takeover litigation, breach of contract cases, business fraud and other business tort cases, consumer class actions, arbitrations and appeals.

Mr. Johnson has been counsel in over 50 major securities class action cases. The companies Mr. Johnson has represented in securities class action litigation include Cypress Semiconductor, Fluor Corp., Novell Inc., Entrust Technologies, Prudential Securities, Lazard Freres, and Unisys.



Diversified Insurance Brokers

Diversified is a full-service insurance broker and risk management consultant that services client operations in every state in the U.S. and a number of countries throughout the world.

Contact

Spencer D. Hoole, ARM, CIC Executive Vice President / Partner Diversified Insurance Brokers 136 East South Temple, Suite 2300 Salt Lake City, UT 84111 801-325-5050 (direct) 801-325-5000 (main) shoole@diversifiedinsurance.com

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Keynote Speakers

Keynote Dinner Wednesday, Dec 04, 2002



Joe Folkman

Joe Folkman has spent the last 25 years helping organizations to find better ways of measuring customers,

employees, leaders and individual contributors.

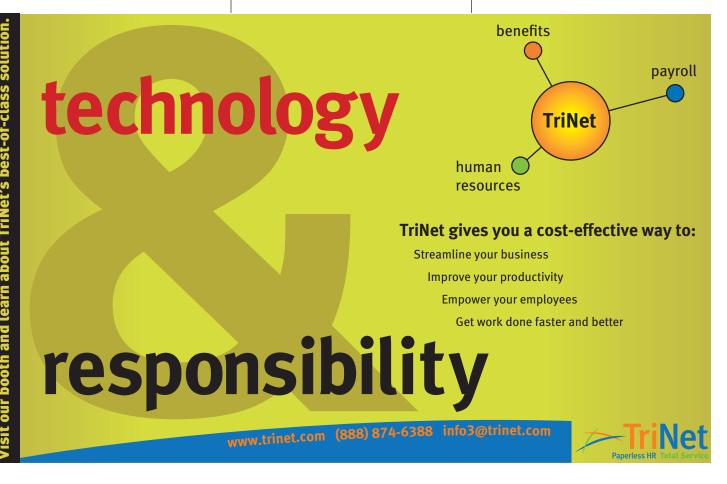
His clients include Boeing, General Mills, BP Amoco, Exxon/Mobil Oil, McGraw-Hill, Nortel, Conoco, Progressive Insurance, MasterCard International, Hewlett Packard, and Cisco Systems. His newest book, "The Extraordinary Leader," a collaboration with Jack Zenger, was created out of analysis of over 200,000 leadership assessments and provides new insights for how good managers can become great leaders.

Folkman has a Ph.D. in Social and Organizational Psychology and a Master in Organizational Behavior from Brigham Young University.

Keynote Lunch Thursday, Dec 05, 2002 Managing Shareholder Expectations

Robert Simmons, Treasurer, E*TRADE

E*TRADE is a global provider of financial services to retail, corporate and institutional customers. Building on their foundation in online investing, they have expanded to provide retail customers with an integrated and personalized suite of investing, banking, lending, planning and advice services primarily through online channels, under their new brand, "E*TRADE Financial."



Directors & Officers Training Retreat Thursday, December 05, 2002 - Panel Session

Executive Liability and Risk Management

Moderator: Spence Hoole, Partner, Diversified Insurance Brokers

With 10 years of experience, Mr. Hoole has spent the better part of his career working with and insuring technology and publicly traded companies. He specializes in software errors and omissions insurance, communications liability, and directors and officers liability coverages, especially at the IPO stage.

Mr. Hoole is a 1992 cum laude graduate of the University of Utah with Bachelor of Science degrees in Economics and Political Science. He also holds the Associate in Risk Management (ARM) and Certified Insurance Counselor (CIC) designations.

Lisa Butera, Senior Underwriter, AIG

AIG is the leading U.S.-based international insurance and financial services organization and the largest underwriter of commercial and industrial insurance in the United States. Its member companies write a wide range of commercial, personal and life insurance products through a variety of distribution channels in approximately 130 countries and jurisdictions throughout the world. AIG's global businesses also include financial services and asset management.



Noah Mesel, General Counsel, Legato Systems

Prior to Legato, he served as Corporate Counsel for Lucent

Technologies, Inc. and worked in private practice at Wilson Sonsini Goodrich & Rosati for 9 years. Before law school, Mr. Mesel served as Legislative Director for U.S. Representative Ron Packard. Mr. Mesel earned his B.A., *cum laude*, in Political Science and Literature from Claremont McKenna College and his J.D. from the University of Virginia School of Law.

Susan Miner, Partner, Carpenter Moore Insurance Brokers

Susan leads the Directors and Officers Liability practice for Carpenter Moore, a national brokerage that specializes in professional liability insurance products and services. With over a decade of experience, she has counseled hundreds of publicly traded companies. Her expertise includes negotiating complex insurance solutions in conjunction with financings, bankruptcies and M&A transactions. In 2001, she orchestrated placement of the industry's largest loss mitigation vehicle in conjunction with substantial IP litigation. She is also a leader in the emerging area of Individual Directorship Liability, which is designed to protect the assets of high net worth individuals.



Mike Torpey, Partner Co-Head of Securities Litigation Practice, Clifford Chance

Mr. Torpey specializes in securities litigation of

all types, including litigation involving the Private Securities Litigation Reform Act of 1995, the Securities Act of 1933, the Securities Exchange Act of 1934, the Uniform Standards Act, proceedings initiated by the Securities Exchange Commission, the New York Stock Exchange, the National Association of Securities Dealers and other self-regulatory organizations, litigation involving breaches of fiduciary duty, and conducting various types of corporate investigations.

Upcoming Events

BaseCamp 2003

March 19 & 20 Salt Lake City, Utah

Horizons 2003

October 7 & 8 Salt Lake City, Utah

Summit 2003

December 3 & 4 Deer Valley Resort, Utah

See page 15 for more info.

Thursday, December 05, 2002 - Sessions

Revenue Recognition Policies

Co Co ar A Le

Cory Sindelar, VP, Corporate Controller and Principal Accounting Officer, Legato Systems, Inc.

Cory J. Sindelar joined LEGATO in December 2000. Prior to joining LEGATO, Mr. Sindelar served as corporate controller at iBEAM Broadcasting Corporation and senior manager at Pricewaterhouse Coopers LLP.

Mr. Sindelar holds a B.S.B.A. in accounting from Georgetown University.

What is Happening Below the Surface? Identifying Corporate Fraud and Misconduct

Moderator: Scott Peterson, Managing Partner, Ernst & Young

Ernst & Young helps companies in businesses across all industries—from emerging growth companies to global powerhouses—to identify and capitalize on business opportunities. Their 110,000 people in more than 130 countries worldwide can implement a broad array of solutions in audit, tax, corporate finance, transactions, online security, enterprise risk management, the valuation of intangibles, and other critical business-performance issues.



Steve Albrecht, Accounting Fraud Expert, Brigham Young University

Steve Albrecht's accounting expertise

includes financial and forensic accounting, auditing, and personal finance.

Mr. Albrecht has done research in the areas of financial statement fraud, theft and fraud in corporations, and white collar crime.

He holds a Ph.D. in Accounting, from the University of Wisconsin at Madison, an M.B.A. from the University of Wisconsin at Madison, and a B.S. in Accounting from Brigham Young University.

Corporate Governance— New Perspectives on Timeless Principles



Jim Jensen, Vice President Legal Affairs and Corporate Secretary, NPS Pharmaceuticals, Inc.

Mr. Jensen's career has focused on the commercialization of technology, licensing, and the financing of high technology companies. He has negotiated numerous joint ventures, licenses, and public and private financings. Currently, Mr. Jensen serves on the Board of Directors at Wasatch Advisors Mutual Funds, Jean Brown Associates, and the University of Utah Research Foundation. He holds M.B.A. and J.D. degrees from Columbia University.



David Broadbent, Partner, Holland & Hart

Mr. Broadbent practices in the fields of corporate and real estate law.

He is experienced in mergers and acquisition, corporate divestitures, corporate control issues, finance, workouts, and investigation of corporate and securities fraud. He also represents clients in real estate development, leasing and tax-free exchanges, as well as conventional, tax credit, and bond financing. He is currently serving as Receiver in a securities fraud case involving national and international entities.

He holds a J.D. from the University of Utah School of Law and his B.A. in accounting from the University of Utah.

Directors & Officers Training Retreat Thursday, December 05, 2002 - Panel Session

Looking Beyond the Next Quarter End -The Big Picture



Moderator: Dick Clayton, Partner, Holland & Hart

Mr. Clayton is a member of the Holland & Hart Business

Department, and co-head of the firm's Corporate Governance and Compliance Group. His practice focuses on complex domestic and international business transactions and corporate counseling, drawing upon an extensive background in mergers and acquisitions, corporate finance, project construction and finance, technology transfer, marketing arrangements, trade disputes and tax. He has counseled clients in all stages of development including formation, financing, initial public offerings, acquisitions and takeovers.



Noah Mesel, General Counsel, Legato Systems

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Technologies, Inc. and worked in private practice at Wilson Sonsini Goodrich & Rosati for 9 years. Before law school, Mr. Mesel served as Legislative Director for U.S. Representative Ron Packard. Mr. Mesel earned his B.A., *cum laude*, in Political Science and Literature from Claremont McKenna College and his J.D. from the University of Virginia School of Law.



Jim Jensen, Vice President Legal Affairs and Corporate Secretary, NPS Pharmaceuticals, Inc.

Mr. Jensen's career has focused on the commercialization of technology, licensing, and the financing of high technology companies. He has negotiated numerous joint ventures, licenses, and public and private financings. Currently, Mr. Jensen serves on the Board of Directors at Wasatch Advisors Mutual Funds, Jean Brown Associates, and the University of Utah Research Foundation. He holds M.B.A. and J.D. degrees from Columbia University.

Kent Madsen, Managing Partner, Wasatch Venture Fund

Prior to joining Wasatch Venture Fund, Mr. Madsen worked for Ford Motor Company in the Advanced Technology Group. While there, Mr. Madsen developed mathematical and computational models for analyzing vehicle aerodynamic and thermodynamic properties and systems.

Mr. Madsen has an M.S.E. from the University of Michigan, an M.A. in International Studies, earned as a Lauder Fellow, from the Lauder Institute at the University of Pennsylvania, and an M.B.A. from Wharton.



Bob O'Connor, Partner, Wilson Sonsini Goodrich & Rosati

Bob's practice focuses on advising technology

and emerging growth companies. Activities include organizing and capitalizing businesses, raising capital through private and public debt and equity financings, and buying and selling companies and technologies.

In addition, Bob has represented a number of venture capital investors in connection with investments in their portfolio companies, including national venture capital firms CrossPoint Venture Partners, Warburg, Pincus Ventures, and Utah-based venture capital firms UV Partners, vSpring Capital, and Wasatch Ventures.

Prior to rejoining WSGR to open its Salt Lake City office, Bob served a brief stint as General Counsel for Provo-based InsurQuote Systems.

Bob received his law degree from Loyola Law School and his undergraduate degrees from the University of California at Los Angeles.

T2M Sponsors, Partners, & Upcoming Events

Sponsors

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2003 Calendar of Events

Technology to Market (T2M) produces three of the Rocky Mountain Region's premier Annual Conferences, each one created to strengthen and accelerate the growth of the region's high-tech community.

BaseCamp - March 19 & 20, 2003 - Salt Lake City, Utah

A tactical training forum for technology entrepreneurs:

- · Building a successful high tech company today
- · Negotiating the best deal with potential investors
- · Building value and leaving a legacy

Horizons - October 7 & 8, 2003 - Salt Lake City, Utah

A strategic alliance forum for converging technology leaders:

- · Creating powerful partnerships by pooling human, capital and institutional resources
- · Initiating technology transfer and commercialization policies & trends
- Looking beyond unseen horizons Future technologies

Summit - December 3 & 4, 2003 - Deer Valley Resort, Utah

A corporate governance forum for executives:

- · Providing a fundamental training, education and networking forum for Directors and Officers
- · Developing excellence in leadership and corporate governance
- Preparing corporate executives to implement compliance programs and minimize liability

Unique marketing opportunities are available for Event Sponsors. For more information contact:

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